



**JULIE T. KATZMAN**  
*Partner*

Julie T. Katzman joined the MAPA Group in mid-2004 as a Partner and leads MAPA's Structured Finance Practice.

Ms. Katzman has over 15 years of experience in private equity, investment banking and mergers & acquisitions. Previously, Ms. Katzman joined Lehman Brothers in 1987 in the High Yield business. In that capacity, Ms. Katzman led the structuring and financing of many of the largest and highest profile M&A transaction of the late 1980s and early 1990s; including the leveraged buyout of RJR Nabisco, the acquisition of Time Inc. by Warner, Tonka's acquisition of Kenner Parker Toys and the leveraged acquisition of Singer, Inc.

Ms. Katzman's direct involvement in the Private Equity Business began in 1990 when she became a Principal in Lehman Brothers' US\$1.25 billion merchant banking fund. The Lehman Fund invested \$931 million in a portfolio of 12 companies resulting in annualized investment returns of approximately 38%. Ms. Katzman had lead responsibility on 2 of the Fund's largest investments representing over 15% of the Fund's invested capital with a return of over 30%. In addition, Ms. Katzman played a significant role in other of the Fund's investments. Ms. Katzman's in-depth knowledge of the public equity and debt markets was employed in the course of determining and type and timing of the Lehman Fund's exits from its various portfolio companies.

Ms. Katzman also has substantial expertise in the area of restructuring, having led her Firm's restructuring of Computervision Corporation. Ms. Katzman served as a member of the Board of Directors of Computervision (NYSE:CVN) and played a lead role in restructuring its debt and refinancing Lehman Brothers' \$500 million loan to the company.

After leaving Lehman Brothers, Ms. Katzman was a co-founder of Violy Byorum & Partners (VB&P), a New York-based investment bank focused on Latin America. VB&P was one of the top 10 M&A advisors throughout Latin America during her tenure, advising many of the largest and most influential companies in the region. Ms. Katzman represented companies in numerous countries and industries including a number of leading media companies in Brazil, the Cisneros Group of Companies, the Santo Domingo Group, Metalsa S.A. (a leading automotive group in Mexico), Corporacion Geo (a major builder of affordable housing in Mexico) and Delimex (a leading U.S. Hispanic food company). While at VB&P, Ms. Katzman completed over \$5 billion in transactions.

Ms. Katzman has served on the Boards of Directors of Computervision Corporation (NYSE: CVN), Loral Aerospace and Space Systems / Loral.

Ms. Katzman graduated summa cum laude from The School of Foreign Service at Georgetown University and earned her Masters in Management with Distinction from the Kellogg School at Northwestern University. Ms. Katzman serves on the Board of Visitors of the School of Foreign Service.

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